

August 18, 2025

To,
The National Stock Exchange of India Limited
Listing Department, Wholesale Debt Market,
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051.

Dear Sir/Madam,

Sub: Allotment of Non-Convertible Debentures

In furtherance to our intimation dated August 11, 2025, and pursuant to Regulation 51(1) and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that the Finance Committee of the Company has approved today i.e. on August 18, 2025, the allotment of, in aggregate, 21,500 Senior, Listed, Secured, Rated and Redeemable Non-Convertible Debentures having face value of Rs. 1,00,000 each ("NCDs") in the following manner:

- a) 7,000 NCDs, at par, aggregating to Rs. 70,00,00,000 under the series AIFL NCD SERIES E1 FY 2025-26;
- b) 2,500 NCDs, at a premium of Rs. 30 per NCD, aggregating to Rs. 25,00,75,000 under the said series AIFL NCD SERIES E1 FY 2025-26; and
- c) 12,000 NCDs, at par, aggregating to Rs. 120,00,00,000 under the series AIFL NCD SERIES E2 FY 2025-26.

Please take the above on record.

Thanking you,

Yours faithfully,
For **Aseem Infrastructure Finance Limited**

Naveen Manghani
Company Secretary &
SVP - Compliance



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CIN: U65990DL2019PLC437821

Aseem Infrastructure Finance Limited

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